



Coonabarabran High School

ASSESSMENT NOTIFICATION

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|------------------------------|-------------------|
| Subject: | Commerce |
| Teacher: | Mr Moffat |
| Topic: | Investing |
| Weighting: | 20% |
| Date of Notification: | 3/03/2023 |
| Due Date: | 17/03/2023 |

Syllabus outcomes assessed:

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|---------------|--|
| COM5-1 | applies consumer, financial, economic, business, legal political and employment concepts and terminology in a variety of contexts |
| COM5-4 | analyses key factors affecting decisions |
| COM5-6 | develops and implements plans designed to achieve goals |
| COM5-7 | researches and assesses information using a variety of sources |

From March 16 to May 25 you will have the opportunity to participate in the ASX Schools Share Market Game. The game will provide you with \$50,000 of pretend money invest in a game environment that mirrors the actual ASX.

To prepare for the game, you are required to compile a strategy document that will shape your behaviour as an investor in the market, including details of the initial purchases you intend to make.

As well as at least one paragraph outlining your overall strategy, your report must include a detailed account of at least five different businesses that you will be investing in. This will include how much you intend to invest in the business (expected cost and quantity), what gains you expect to be achieved over the period, what factors make you believe this business has good growth potential over the period, and any external factors you are anticipating to impact the value of the stock. Your anticipated expenditures must not total more than the \$50,000 assigned to you.

Any external information you draw on to make your decisions and compile your report must be accurately referenced. Possible references include investor advice websites, company reports from the ASX and news articles related to finance.

Your assessment is to be completed on the google doc provided for you on 9/10 Commerce Google Classroom. Here you will find scaffolds and examples to aide you compiling your report.

NOTE: This is a compulsory assessment task. You are required to be in class on the above stated date to submit the task. You are to make a genuine attempt at the task. Failing to do so may result in the awarding of the grade of 0%. If you will be away on the day, you are required to arrange an extension with your class teacher. If you are away from school on the day of the submission date due to an unplanned event, you are required to provide your teacher with a note from a parent/caregiver when you return.

Marking Criteria

| | Extensive 5 | Thorough 4 | Sound 3 | Basic 2 | Elementary 1 |
|---|------------------------|-----------------------|--------------------|--------------------|-------------------------|
| Investment strategies | | | | | |
| Investment planning | | | | | |
| Investment rationale | | | | | |
| Quality of research | | | | | |
| Written expression, structure, spelling, grammar | | | | | |

Comment: